**Municipal Affairs** 

# PETITIONS

Information for the General Public, Elected Officials and Municipal Officers

Albertan

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Capacity Building, Municipal Services Branch Petitions – Information for the General Public, Elected Officials and Municipal Officers Alberta Municipal Affairs ©2014 Government of Alberta www.municipalaffairs.alberta.ca

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#### 1. Introduction

The intent of this document is to identify those areas of the *Municipal Government Act (MGA)* relating to petitions, and to supplement and explain specific sections or applications of the *MGA*.

**This is not a legal document.** It is only a brief summary of the petitioning requirements. **Do not** base your decisions on this summary alone, but use it in conjunction with the appropriate legislation.

Appendix A is a listing of the applicable references to petitions within the *MGA*. You are urged to obtain an office consolidation of the *MGA*, including amendments, prior to initiating a petition. Copies of the *MGA* and *Local Authorities Election Act* can be obtained from the Queen's Printer bookstore.

Queen's Printer Bookstore Main Floor Park Plaza Building 10611 – 98 Avenue Edmonton, Alberta T5K 2P7 Phone: (780) 427-4952 Fax: (780) 452-0668 Website: www.qp.alberta.ca

This document is only a guide to the legislation. Consult your solicitor for advice on specific situations.

#### 2. Definitions

CAO	means the Chief Administrative Officer of the municipality as defined in section 1 of the <i>Municipal Government Act (MGA)</i> .
CEO	means the Chief Elected Official of the municipality as defined in section 1 of the <i>MGA</i> .
Council	means the elected council of a municipality as defined in section 1 of the <i>MGA</i> .
Elector	means a person who is eligible to vote in an election as defined in section 1 of the <i>MGA</i> and section 1 of the <i>Local Authorities Election Act (LAEA)</i> .
Minister	means the Minister of Municipal Affairs.
MGA	refers to the <i>Municipal Government Act</i> , Chapter M-26 of the Statutes of Alberta 2000, and amendments thereto.

Petition	is a formal request to the Minister or Council signed by a number of electors.
Petitioner	is an elector as defined in section 1 of the <i>MGA</i> and section 1 of the <i>LAEA</i> who signs a petition.
RSA	Revised Statutes of Alberta.
"The Act" or "Act"	refers to the Municipal Government Act (MGA).
Witness	means an adult person who claims that he or she was personally present and saw the signatory sign his or her name.

# 3. What Is a Petition

A petition, within the context of this document and the *MGA*, is a formal request to those in authority for an action to be taken.

# 4. Who May Petition

Only the electors of a municipality are eligible to be petitioners for most purposes. See section 222 of the *MGA*.

The only exception to the above is where the owners of property can petition in regard to local improvements. See sections 392, 393, and 408 of the *MGA*.

# 5. Who Can Be Petitioned

Electors can petition the locally elected council or the Minister, depending on what action the petitioners want and who has the authority to act on the matter.

# 6. What Can Be Petitioned

Section 232(1) of the *MGA* states that electors may petition the locally elected council for a new bylaw or to amend or repeal an existing bylaw or resolution on any matter within the jurisdiction of the council under the *MGA* or any other enactment, subject to some limitations.

Locally elected councils may also be petitioned to hold a public meeting (s. 229), for a public vote on an advertised bylaw or resolution (s. 231), or for local improvements (s. 393).

The *MGA* provides for petitions to the Minister on five specific matters. The Minister can be petitioned to form a Municipality (s. 85), to change the status of a Municipality (s. 93), to undertake a viability review (s. 130), to appoint an auditor (s. 282) or for an inquiry into the affairs of a municipality (s. 572).

Please see Appendix A for a complete list of MGA sections pertinent to petitions.

# **6.1 Limitations on Petitions**

Section 231(1) prohibits petitions for a vote on proposed planning, development, and road closure bylaws and resolutions even though they are advertised.

Section 232(2) of the *MGA* prohibits petitions for new bylaws or against existing bylaws or resolutions under Part 8 (Financial Administration), Part 9 (Assessment of Property), Part 10 (Taxation) and Part 17 (Planning and Development). As well, sections 408 and 409 prohibit petitions against necessary local sewer improvements and private connections to water and sewer improvements.

# **6.2 Limitations on Time**

Petitions for a vote on other bylaws or resolutions that must be advertised must be submitted to the municipal CAO within a specified time period. A petition to council for a vote of the electors on a proposed bylaw under Part 8 (Financial Administration) is not deemed to be sufficient unless it is filed with the CAO within 15 days of the last date on which the proposed bylaw or resolution is advertised. See section 231(3) of the *MGA*.

A petition to council for a vote of the electors on a proposed bylaw or resolution that is required to be advertised by another part of the *MGA*, or another enactment, is not deemed to be sufficient unless it is filed with the CAO within 60 days of the last date on which the proposed bylaw is advertised. See section 231(4) of the *MGA*.

# 7. Number of Petitioners Required

The minimum number of petitioners required is substantial, but the specific number varies in relation to the purpose and nature of the petition.

MGA Section	Purpose of Petition	Population Requirement	
Section 85	Formation of a	30% of the electors of the	
	municipality	population within the boundaries of	
		the proposed municipality.	
Section 130	Viability review	Electors numbering at least 30% of	
		the municipality's population or in	
		the case of summer village, the	
		majority of the electors in the	
		summer village.	
Section 223	Other matters	Electors numbering at least 10% of	
		the municipality's population or in	
		the case of summer village, 10% of	
		the electors in the summer village.	
Section 392	Local Improvements	2/3 of the owners who would be	
		liable to pay the local improvement	
		tax and the owners who sign	
		represent at least 1/2 of the value of	

MGA Section	Purpose of Petition	Population Requirement	
		the assessments for the land on which the tax will be imposed.	
Section 572	Inquiry	Electors numbering at least 20% of the municipality's population or in the case of summer village, 20% of the electors in the summer village.	

# 8. General Requirements

The general requirements for a petition are contained in section 224 of the *MGA*. Each page of the petition must contain an identical statement of the purpose of the petition. The wording of a petition is very important. It is recommended that legal or professional assistance be obtained to draft a petition.

The petition must include, for each petitioner:

- (a) the printed surname and printed given names or initials of the petitioner,
- (b) the signature of the petitioner,
- (c) the street address of the petitioner (a "Rural Route" or "Post Office Box" address is not sufficient), or the legal description of the land on which the petitioner lives, and
- (d) the date on which the petitioner signs the petition.

The signature of an adult witness must be included next to each petitioners signature. Each witness must also take an affidavit that, to the best of the person's knowledge, the signatures witnessed are those of the persons entitled to sign the petition. A sample witness affidavit is attached as Appendix C.

A sample petition format is attached as Appendix B. The format must be adapted to accommodate petitions to local council or petitions to the Minister.

Upon completion of the petitioning process, and prior to submission, a signed statement of the Representative of the Petitioners must be attached to the petition. A sample is attached as Appendix D. The statement must state:

- (a) that the person named in the statement is the representative of the petitioners, and
- (b) that the municipality or the Minister of Municipal Affairs may direct any inquiries about the petition to the representative.

Be aware of the time constraints mentioned earlier that a petition must be submitted no later than 15 days after the date of the last advertisement for financial bylaws and resolutions and no later than 60 days after the date of the last advertisement for other bylaws and resolutions. Also note that petitioners cannot sign the petition more than 60 days before the petition is filed.

#### 9. Determining Sufficiency

A petition to council is filed with the CAO of the municipality, who is responsible for determining the sufficiency of the petition in accordance with section 225 of the *MGA*. When a petition is received by the Minister, the Minister must designate a person to carry out the duties of a CAO to determine sufficiency. See section 220 of the *MGA*.

Names cannot be added or removed from a petition once it has been filed with the CAO. See section 225(2) of the *MGA*.

The CAO must not count any names that do not comply with the requirements for a petition. These include:

- (a) a signature that is not witnessed,
- (b) each page of the petition must have an identical purpose statement,
- (c) a petitioner whose printed name is not included or is incorrect,
- (d) a petitioner whose street address or legal description of land is not included or is incorrect,
- (e) if the date of signing is not included, and
- (f) the names of any petitioners who signed the petition more than 60 days prior to the date the petition was filed with the CAO cannot be counted.

See section 225 of the *MGA* for a complete listing.

Within 30 days of the date when the petition has been filed, the CAO must make a declaration as to whether or not the petition is sufficient. See section 226 of the *MGA*.

#### **10. Response to a Valid Petition**

The action requested in a sufficient petition directed to the local council requires a response. The response time or action varies with the nature and subject matter of the petition.

Two specific examples are:

(a) Council receives a sufficient petition under section 231 of the *MGA* for a vote on an advertised proposed bylaw.

Action: Council must decide not to proceed with the bylaw **or** submit the bylaw to a vote of the electors within 90 days after the CAO declares the petition sufficient. If Council submits the bylaw to a vote of the electors, all previous readings of the bylaw are rescinded and council cannot give the bylaw any more readings. Council must proceed to pass the bylaw if it is approved by a vote of the electors.

(b) Council receives a sufficient petition under section 232 of the *MGA* for a new bylaw on a matter that is within the jurisdiction of council.

Action: Council must, within 30 days of the CAO declaring the petition to be sufficient, give first reading to the bylaw. Council then has the option of passing the bylaw within 30 days of the date of the first reading, or putting the bylaw to a vote of the electors within 90 days of the date of first reading. Council is bound by the results of a vote of the electors.

The actions requested in a sufficient petition directed to the Minister are discretionary and are at the option of the Minister.

# 11. Public Vote Bylaws

Council is bound by the results of a vote of the electors under sections 233 and 234 of the MGA. Section 234 also outlines the time periods that must be adhered to when petitioning on bylaws that were previously subjected to a public vote.

Section 239 of the *MGA* states that a council may refuse to receive petitions on the same or similar subject for a period of one year following a vote of the electors on a bylaw or resolution.

#### 12. Delay of a Vote of the Electors

Section 238 of the *MGA* states that if a valid petition requiring a vote of the electors is received within 12 months prior to a general election, Council can delay the vote to coincide with the general election.

# **13. Petitions for Local Improvements**

Ratepayers can petition for local improvements under section 393 of the *MGA*. Petitions for local improvements must meet the criteria set out in section 392 to be sufficient. In addition to meeting the general rules for petitions, a local improvement petition must:

- (a) be signed by two thirds of the owners who would be liable to pay the local improvement; and
- (b) represent at least half of the assessed value of the parcels against which the local improvement is to be applied.

Council can, under section 408, impose a local improvement for a sewer if council considers it to be in the public interest and the construction is recommended by a health officer. There is no right to petition against the local improvement in this instance.

Section 409 also allows council to assess the cost of constructing private connections for local improvements against the properties involved without the right of petition.

# **14. Additional Information**

If you still have questions after reading the applicable sections of the *MGA*, and reviewing this handout, please contact the Municipal Services Branch of Alberta Municipal Affairs at 780-427-2225, toll-free in Alberta by dialing 310-0000 first.

# **APPENDIX A**

# **REFERENCES TO PETITIONS – MGA**

Identification of the pertinent sections of the *Municipal Government Act (MGA)* in regard to petitions

- \*85 petition to the Minister to form a municipality
- \*93 petition to the Minister to change the status of a municipality
- \*130 petition to the Minister to undertake a viability review
- 219 rules and scope of petitions
- 220 Minister to designate a person to act as CAO when he/she receives a petition
- 221 sufficiency requirements for a petition
- 222 who can petition
- 223 the normal number of petitioners required
- 224 requirements for petition statement, signatures and documents
- 225 counting petitioners to determine sufficiency
- 226 reporting on the sufficiency of a petition
- 229 petitioning council to hold a public meeting
- 231 petition for a vote on an advertised bylaw or resolution
- 232 petitioning for a new bylaw, or to amend or repeal a bylaw or resolution
- 233 council's duty on receiving a valid petition
- 234 petitions respecting "public vote bylaws"
- 235 council required to comply with a vote on a question
- 238 criteria to delay a vote of electors to a general election
- 239 time limitations on petitions dealing with the same or a similar subject
- 240 minimum times for changes to public vote bylaws
- \*282 petition to the Minister to appoint an auditor to audit the books of a municipality
- 392 petitioning rules modified for petitions for local improvements
- 393 owners can petition for local improvements
- 408 prohibition against petitioning against a local improvement for sewers in special circumstances
- 409 prohibition against petitioning against the cost of connections to a local improvement
- \*572 petition to the Minister for an inquiry into the affairs of a municipality
- 606 inclusion of an outline of the petitioning procedures in the advertising requirements for a bylaw or resolution

\*Refers to petitions to the Minister

**APPENDIX B** 

# (1) PETITION BY ELECTORS Page \_\_\_\_\_

(pursuant to the *Municipal Government Act* and amendment's thereto)

To: The Council of the <u>(type of municipality)</u> of <u>(name of municipality)</u>, in the Province of Alberta.

~OR~

To: The Minister of Alberta Municipal Affairs.

The undersigned persons, being electors of the <u>(type of municipality)</u> of <u>(name of municipality)</u>, in the Province of Alberta, hereby petition <u>council or the minister</u> for/to:

(2) Accurately state purpose and objectives of Petition in this space.

EACH PETITIONER, by signing this petition, certifies that he (or she) is an elector of the (type of municipality) of (name of municipality).

Signature of Petitioner	Printed Name	(3) Street Address or Legal Land Description	Date	(4) Signature of Adult Witness

# NOTES:

- This form is a suggested form only and is prepared by Alberta Municipal Affairs for the information and convenience of interested individuals. It has <u>no</u> legislative effect. For certainty, legal advice should be sought when a petition is being considered.
- 2. Each page of the petition shall contain an accurate and identical statement of the purpose and objectives of the petition. As the wording of the petition is critical, legal advice should be obtained.
- 3. In the absence of a municipal address, specify the legal description of the property on which the petitioner resides.
- 4. Each person witnessing a signature on the petition is required to sign an Affidavit that to the best of their belief, the persons whose signatures they witnessed are electors of the municipality. See Appendix C.

# **APPENDIX C**

# AFFIDAVIT

I, <u>(name)</u>, pursuant to the *Municipal Government Act* and amendments thereto, of the <u>(type of municipality)</u> of <u>(name of municipality)</u>, in the Province of Alberta, MAKE OATH AND SAY:

- 1. THAT I was personally present and did witness those signatures on the attached petition where I have signed my name as an adult person.
- 2. THAT to the best of my knowledge the persons whose signatures I have witnessed on this petition are electors of the <u>(name of municipality)</u>.

SWORN (or affirmed) before me at	)
in the Province of Alberta,	
this day of	<ul> <li>(Signature of person who witnessed signatures on the petition)</li> </ul>
20	)
	) )
A Commissioner for Oaths/Notary Public in and for the Province of Alberta	
*(PRINT OR STAMP NAME HERE)	
MY APPOINTMENT EXPIRES *(Must be legibly printed or stamped).	

# STATEMENT OF REPRESENTATIVE OF PETITIONERS

(pursuant to the Municipal Government Act and amendments thereto)

I, <u>(name)</u>, of <u>(current address including postal code)</u> in the <u>(type of municipality)</u> of <u>(name of municipality)</u>, in the Province of Alberta, state that I represent the petitioners and am the person to whom the municipality or the Minister of Municipal Affairs may direct any inquiries with regard to the petition.

DATED	D at the	of	, in the

Province of Alberta, this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

Witness

Signature of Representative (Printed Name)

**Note:** Use this as the last page of a Petition.